

ZELLE EDUCATION

CFA

Chartered Financial Analyst



WHAT IS CFA?



Globally recognised course



Enhance your finance
career path



Gold Standard
in Finance



Work as an Investment Banker



Credibility and Instant respect

WHY CFA?

Position in global finance industry \leq 3 years

Work anywhere in the world

45% global pass rate

Appear for each level when you're prepared

Extremely flexible course

Can be pursued alongside a full time job

Start or join your own business



CFA CURRICULUM

SUBJECTS	LEVEL 1	LEVEL 2	LEVEL 3
Quantitative Methods	8-12%	5-10%	-
Financial Statement Analysis	13-17%	10-15%	-
Ethics and Professional Standards	15-20%	10-15%	10-15%
Economics	8-12%	5-10%	5-10%
Corporate Issues	8-12%	5-10%	-
Equity Investments/ Valuation	10-12%	10-12%	10-15%
Fixed Income	10-12%	10-15%	15-20%
Alternative Investments	5-8%	5-10%	5-10%
Derivatives	5-8%	5-10%	5-10%
Portfolio Management & Wealth Planning	5-8%	10-15%	35-40%

- MCQ based examination in CFA Level 1
- Exam split in 2 sessions of 2 hours 15 minutes each
- Morning & afternoon sessions

WHAT DOES THE EXAM TEST?

Fundamentals of investment tools

Valuing assets

Portfolio management

Wealth planning

Pass 3 Levels



CFA Charter

ELIGIBILITY

All undergraduate students

Final year student to appear for CFA level 1

Valid international passport

Non-graduates eligible through 4 years of work experience

ATTEMPTS THROUGHOUT THE YEAR

In 2023, the CFA exam will take place:

- ➔ 4 times for level 1 – In February, May, August, and November
- ➔ 3 times for level 2 – In May, August, and November
- ➔ 2 times for level 3 – In February and August

Fun Fact: Zell has an 80% pass rate for CFA compared to 45% global average

CFA ROADMAP



OUR CORPORATE TRAINERS



Mr. Nirbhay Vassa, *CFO*

Deloitte. | **ABANS**



Mr. Shalabh Hajela

tcs | **TATA CONSULTANCY SERVICES** | **EY**



Mr. Aman Singhania, *Vice President NSE*

NSE | **CRISIL**
An IIT Bombay Company



Satyamedh Nandedkar, *CA ACCA CS*

EY | **pwc**



Mr. Aditya Sheth

ICICI PRUDENTIAL | **Grant Thornton**



Mr. Prabhjyot Taluja

Deloitte. | **pwc** | **UBS**



Saim Fakhri, *ACCA*

IFT AIRWAYS



Mr. Saurabh Dhope

BNP PARIBAS | **J.P.Morgan**



Ms. Vrinda Rath

NatWest | **Abbott** | **ANANDRATHI**
FOODS & BEVERAGES



Mr. Anirudh Raguram

NORTHERN TRUST | **Moody's** | **BNP PARIBAS**



Shobha Lakhani, *ACCA*

LAZARUS



Ms. Aashika Sayyed

KPMG

ZELL PLACEMENT :

CANDIDATES PLACED

2500+

AVERAGE SALARY

Up To 18 L.P.A

AFFILIATIONS WITH COMPANIES

300+

Capgemini

citibank

accenture

amazon.com

Deloitte.

pwc

HSBC

Grant Thornton

J.P.Morgan

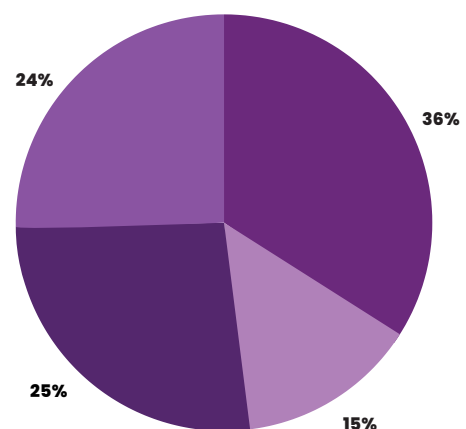
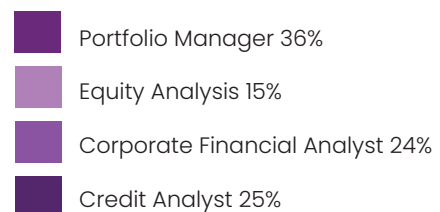
MOTILAL OSWAL
Investment Services

BARCLAYS

ABANS



SECTOR-WISE STUDENT PLACEMENT



OUR OFFERINGS:

PARTICULARS	WEEKDAY	WEEKEND	SELF-PACED
Schedule	Weekday	Weekend	Self-Paced
Live lectures	✓	✓	
Exhaustive Coverage of Syllabus	✓ ✓	✓	
Extensive live question solving	✓ ✓	✓	
Pre-recorded lectures & pre-learning	✓ ✓	✓	✓
Free soft skill courses	✓	✓	✓
Unit tests & mock tests for practice	✓ ✓ ✓	✓ ✓	✓
Student mentorship & support	✓ ✓	✓	
100% placement assistance	✓	✓	
Registration support	✓	✓	
Faculty assistance	✓ ✓	✓	
Exclusive Zell curated content	✓	✓	✓
Doubt Solving	✓ ✓	✓	

Offerings	Level 1	Level 1 + Level 2	Level 1 +Level 2 + Level 3 (Inclusive of Immersion)
Weekday	₹ 75,000	₹ 1,20,000	₹ 2,25,000
Weekend	₹ 40,000	₹ 70,000	₹ 1,30,000
Self-Pased	₹ 17,700	₹ 35,400	₹ 60,000

CFA REGISTRATION FEES

- One-time registration fee: \$350
- Early registration fees: \$900
- Standard registration fees: \$1250



SCAN to visit our website

ZELLE EDUCATION

+91 98200 80309 ✉ reachus@zelleducation.com 🌐 zelleducation.com

📍 602, Eco Space IT Park, Old Nagardas Rd. , Natwar Nagar, Andheri East, Mumbai 400069

📍 405, Neelkanth, Marine Drive, Mumbai, Maharashtra, 400002